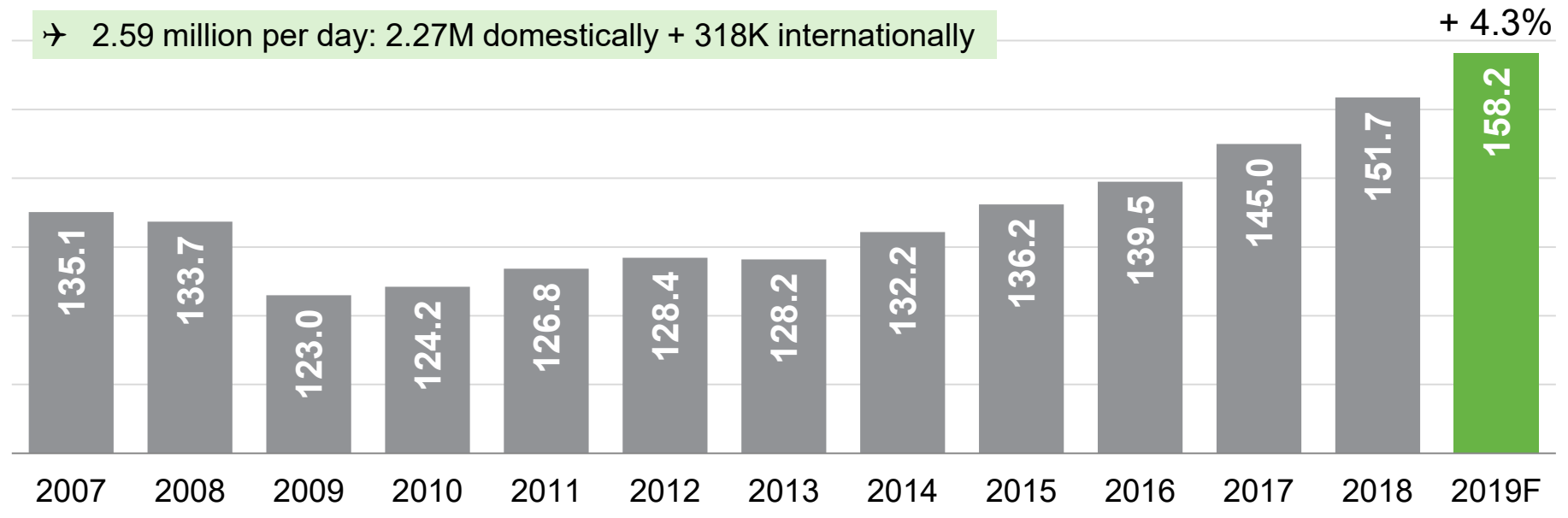


A4A Projects Spring* 2019 Air Travel to Rise 4.3 Percent to All-Time High

Airlines Adding 129,000 Seats/Day to Accommodate 106,000 More Passengers/Day

U.S. Airline Onboard Passengers (Millions) – Spring* 2007-2018 Actuals and 2019 Forecast



→ Drivers of growth

- Expanding presence of low-cost carriers, low-fare products and city-pair (O&D) competition
- Rising GDP, employment, disposable income and household net worth (savings, stocks, value of homes)

Source: A4A and BTS T100 segment data – U.S. carriers only; scheduled and nonscheduled services

* For this purpose, defined as March 1 through April 30



Airlines for America[®]
We Connect the World

Spring 2019 Air Travel Forecast: A4A Numbers Compared to TSA Numbers

	A4A	TSA
Time Period	March 1-April 30 (61 days)	March 14 to April 28 (46 days)
Units Counted	Aligned with DOT: Number of travelers occupying seats on every flight, including connecting and continuing (“through”) passengers	Number of travelers and crewmembers going through screening checkpoint (typically originating pax/crews only)
Universe of Airlines	U.S. airlines <i>only</i>	All airlines serving the USA
Universe of Airports	All airports throughout the world	U.S. airports <i>only</i>

Source: A4A and TSA (“TSA projects and prepares for another record number of Spring Break travelers,” March 6, 2019)

